



Financial Aid Office
 1100 E. 14th St.
 Ada, OK 74820
 Phone: 580-559-5243
 Fax: 580-436-5612

ASSET WORKSHEET

A. Indicate the total amount of savings accounts, checking accounts, and any cash as of the date you completed the Free Application for Federal Student Aid (FAFSA). If you do not know the date you completed the FAFSA, please contact the Financial Aid Office for assistance.

	Student & Spouse	Parents (Dependent Applicants Only)
Cash, savings, and checking	\$ _____	\$ _____

B. Provide the net worth of any investments including real estate (not your home). Net worth is the asset's current value minus the debt owed. Investments include real estate (other than the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments (report as parental investments all accounts owned by the student and all accounts owned by the parent for any member of the household).

	Student & Spouse	Parents (Dependent Applicants Only)
Net worth of investments	\$ _____	\$ _____

C. Provide the net worth of current businesses and/or investment farms. Include the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Do not include the value of a small business that you own and control and that has 100 or fewer full-time or full-time equivalent employees. Do not include the value of a family farm that you live on and operate.

	Student & Spouse	Parents (Dependent Applicants Only)
Net worth of businesses and /or Investment farms	\$ _____	\$ _____

D. Complete signature section below:

 Student Name (Please Print)

 Student ID#

 Student Signature

 Date

 Parent Signature (Dependent Applicants Only)

 Date