



OFFICIAL CERTIFICATE COMPLETION FORM

5100 - BUSINESS CERTIFICATE - PERSONAL FINANCE PLANNING

Courses offered for - (30) hour certificate

Required Classes - 30 Credit Hours (10 Courses):

- ACCT 2103 Financial Accounting
- ACCT 3383 Federal Income Tax Accounting
- ECON 2003 Macroeconomics
- FIN 3013 Fundamentals of Financial Planning - Fall Only
- FIN 3023 Retirement and Estate Planning
- FIN 3113 Financial Management
- FIN 3223 Investment Analysis and Planning - Spring Only
- FIN 3913 Insurance Planning and Risk Management - Fall Only
- FIN 4453 Financial Plan Development
- MKTG 3813 Professional Selling