



## How to Give Stock to the ECU Foundation

Please complete this form in 3 simple steps:

1. Fill out the form below with your information.
2. Email one copy to your broker.
3. Email one copy to Buffy Lovelis (blovelis@ecok.edu) to ensure your gift is properly designated.

### Your Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

### Stock Information:

Stock Name: \_\_\_\_\_

Stock Symbol: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Transfer Gift Date: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Phone Number(s): \_\_\_\_\_

Email: \_\_\_\_\_

### Your Gift Designation:

ECU Scholarship: \_\_\_\_\_

ECU Program: \_\_\_\_\_

Signature: \_\_\_\_\_

### ECU Broker Information

**Edward Jones**

MAKING SENSE OF INVESTING

Trent Tidwell  
708 E. Main, Ste A  
Ada, OK 74820

(580) 332-0610  
trent.tidwell@edwardjones.com

*Account Name:* East Central  
University Foundation, Inc.  
*Account Type:* Non-Profit Corp.  
*DTC:*0057  
*Account:*743-12964-1-2

**ECU Foundation, Inc.** Buffy  
Lovelis, COO  
1100 E. 14<sup>th</sup> St., PMB Y-8  
Ada, OK 74820

(580) 559-5655  
blovelis@ecok.edu

EIN:23-7058908

**When you choose to  
give a gift of stock,  
you:**

- Enjoy a charitable tax deduction.
- Avoid capital gains tax.
- Support ECU students, faculty, and staff.