



**CERTIFICATION OF SPOUSE
NON-TAX FILING
2023 - 2024**

Financial Aid Office
1100 E. 14th Street
PMB A-8
Ada, Oklahoma 74820
Phone: 580-559-5243
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STUDENT NAME: _____ **ECU ID#:** _____

(PLEASE PRINT)

INSTRUCTIONS: The instructions and certifications below apply to the spouse included in the household. If your spouse, **did not** file a 2021 federal income tax return, and are not required to file a 2021 tax return (IRS form 1040, 1040A, or 1040EZ), **your spouse** must complete this form **AND** submit an IRS Statement of Non-Filing.

PART A – CERTIFICATION OF NON-TAX FILING (PLEASE EACH CHECK BOX IF NOT FILING)

The undersigned spouse of the above named student did not file a 2021 U.S. Income Tax Return IRS Form 1040, 1040A, or 1040 EZ.

I have provided an IRS Statement of Non-Filing, dated on or after October 1, 2021, for the spouse that indicates a 2021 IRS Income Tax Return was not filed with the IRS.

PART B – 2021 SOURCE OF INCOME STATEMENT

If the spouse was employed in 2021, please list below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is provided. [Provide copies of all 2021 IRS W-2 forms issued to the spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Employer’s Name	IRS W-2 Provided?	Annual Amount Earned in 2021
<i>(Example) ABC’s Auto Body Shop</i>	<i>Yes</i>	<i>\$4,500.00</i>
Total Amount of Income Earned from Work		\$

Part C – SIGNATURE CERTIFICATION

My signature below certifies that all of the above information is true and correct.

_____ Student Signature _____ Date

_____ Spouse Signature _____ Date

Verification of 2021 Income Information for Individuals with Unusual Circumstances Individuals Granted a Filing Extension by the IRS

An individual, who is required to file a 2021 IRS income tax return and has been granted a filing extension by the IRS, must provide:

- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for tax year 2021;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2021;
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2021;
- A copy of IRS Form W-2 for each source of employment income received for tax year 2021 and,
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2021.

Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2021 must provide:

- A **2021 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A signed copy of the 2021 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS.

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return Database View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.