



How to Give Stock to the ECU Foundation

Please complete this form in 3 simple steps:

1. Fill out the form below with your information.
2. Email one copy to your broker.
3. Email one copy to Buffy Lovelis (blovelis@ecok.edu) to ensure your gift is properly designated.

Your Information:

Name: _____

Address: _____

Phone Number: _____

Email: _____

Stock Information:

Stock Name: _____

Stock Symbol: _____

Number of Shares: _____ Transfer Gift Date: _____

Broker's Name: _____

Firm: _____

Phone Number(s): _____

Email: _____

Your Gift Designation:

ECU Scholarship: _____

ECU Program: _____

Signature: _____

ECU Broker Information

Edward Jones

MAKING SENSE OF INVESTING

Taylor P. Howard, CRPC®
1500 Hoppe Blvd, Suite 11
Ada, OK 74820

(580) 436 -1632

Taylor.Howard@edwardjones.com

Account Name: East Central
University Foundation, Inc.

Account Type: Non-Profit Corp.

*DTC:*0057

*Account:*743-12964-1-2

ECU Foundation, Inc.

Buffy Lovelis, COO
1100 E. 14th St., PMB Y-8
Ada, OK 74820

(580) 559-5655

blovelis@ecok.edu

EIN:23-7058908

**When you choose to
give a gift of stock,
you:**

- Enjoy a charitable tax deduction.
- Avoid capital gains tax.
- Support ECU students, faculty, and staff.